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Leading public and private company strategic advisor with over 30 years tax and broader finance/M&A experience. Able to effectively communicate complex tax and related commercial concepts to executives to facilitate informed business decisions. Expert in insurance company and international taxation (including US tax reform), corporate structuring, M&A.

- Led world's largest insurance tax practice at PwC, 2012-2018
- Tax director at large multinational insurer, 2006-2009
- Senior finance, M&A roles at Fortune 10 company, 1993-2000
- Published numerous articles, speaker at major insurance conferences

PROFESSIONAL EXPERIENCE

Consulting

PwC - Washington DC/New York 2009 - present; KPMG National Office 2000-2005

- Led 15 partner/\$165 M insurance tax practice; set strategic vision and built brand through articles, speeches, industry study groups
- Firm insurance industry leader for US tax reform
- Advised clients on wide range of complex technical and transaction issues, including international, financial products and insurance; recent focus on US tax reform

Corporate

Genworth 2005-2009; Mobil/Exxon Mobil 1993-2000

- Senior positions in tax, treasury and M&A
- Effectively communicated tax and strategic issues to management and board
- Worked collaboratively on multidisciplinary M&A team on Mobil's largest deals

Legal

Dewey Ballantine; Cadwalader, Wickersham & Taft 1984-1993

- Large firm practice focused on transactions, financial products, tax litigation
- Advised clients on complex commercial matters

Education

Georgetown University

BA 1981 JD 1984 MLT 1989